

## About Heritage Living Trust

Heritage Living Trust was founded in 1989 to serve the needs of senior Americans. We have become the nation's most creditable Trust producer earning an A+ rating with the Better Business Bureau with zero client complaints verified by the BBB. Heritage is dedicated to producing the finest documents available and supporting a complete experience for our clients that includes, counseling, consultation, and trust funding support by providing free lifetime consulting and trust amendments for the life of every Living Trust. Heritage has set the standard for excellence in the Living Trust industry. It's the only company that does a complete job for you from start to finish.



*The Most Loving Thing You Can Do For Your Family*

The most loving thing you can do for your family is to provide for their security with a Living Trust. Most people don't realize that a Will is an invitation into Probate. That's right...if you have a Will you will most definitely go through Probate. Probate could cost your family 5% to 10% of the total GROSS value of your estate and the Probate attorneys get most of that money. The answer is simple, when you do a Living Trust for your family you not only avoid the costs, delays, and heartache of putting your family through Probate, but you give your children the added gift of all the money that would have been taken in Probate costs. Don't put your family at this kind of risk. Do it NOW...for your family's sake



# Living Trusts



Heritage Living Trust

(888) 437-8778

[www.heritagelivingtrust.com](http://www.heritagelivingtrust.com)



BBB Rating: A+

# Experience the Heritage Advantage



Heritage Living Trust has been providing Living Trusts since 1989 and has become America's premier provider of Living Trust documents. Our only business is estate planning, it's all we do. Heritage guarantees you a complete Living Trust Estate Plan tailored to meet your needs in compliance with state laws. Heritage has set the standard for excellence in the living trust industry. It is the only company that does a complete job for you from start to finish. Heritage's promise is to do everything possible to ensure prompt worry free settlement of your estate. Heritage Living Trust, through efficiency in specialization offers the most COMPLETE REVOCABLE LIVING TRUST ESTATE PLAN available today.

## Facts You Should Know About Living Trusts



*Heritage Living Trust has a network of highly skilled estate planning professionals serving clients in 49 states.*

*Each and every Heritage representative is qualified to discuss your family's estate planning needs. They will take a personal interest in building a professional relationship with you, making sure you are completely satisfied with your Heritage experience, and will meet with you personally to guide you through the Trust application process.*

### CHOICE #1...DO NOTHING

If you do nothing you will die intestate, which leaves your estate to be settled by the Probate Court. Over 70% of Americans die without a single piece of paper to say how they want their estate settled. Dying intestate guarantees Probate, with all of its costs, delays, and family heartaches.

### CHOICE #2...DO A WILL

A Will is nothing more than instructions to the Probate Court. It guarantees a trip to Probate where all your assets will be made public and anyone can contest your Will or make a claim against your estate. Probate can cost up to 10% of your estates GROSS assets.

### CHOICE #3...DO A LIVING TRUST

A Heritage Living Trust completely eliminates Probate with all of its costs and delays. It will permit you to continue to have absolute management and control over your property until death or disability at which time your successor trustee will follow your written instructions. Your assets will be transferred into your trust now and this transfer is what avoids the Probate process.

In addition to avoiding all of the expense, delay, trauma and invasion of privacy caused by probate, a Heritage Living Trust Estate Plan will provide for your care in the event of incapacity without court costs or attorney fees.